

HB 803



1. Final Maturity date of all bonds issued
2. Toll revenue for each toll road component/segment for the previous fiscal years
3. Accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue
4. Capital improvement plan with proposed or expected capital expenditures over a period determined by the entity
5. Money deposited in a debt service reserve fund as required by the debt indenture

1. Final maturity date of all bonds issued

Outstanding Bonds as of 6/30/2020	Final Maturity Date
Series 2010 Senior Lien Bonds	1/1/40
Series 2011 Senior Lien Bonds	1/1/26
Series 2013A Senior Lien Bonds	1/1/43
Series 2013 Subordinate Lien Bonds	1/1/42
Series 2015A Senior Lien Bonds	1/1/45
Series 2015B Senior Lien Put Bonds	1/1/21
Series 2015C TIFIA Bond	7/1/49
Series 2015D TxDOT Bond	7/1/49
Series 2015E TxDOT Bond	7/1/49
Series 2016 Senior Lien Refunding Bonds	1/1/46
Series 2016 Subordinate Lien Refunding Bonds	1/1/41
Series 2018 Senior Lien Bonds	1/1/48
Series 2018 Subordinate Lien BANs	1/1/22
Series 2019 TIFIA Bond	1/1/54
Series 202	1/1/49

2. Toll revenue for each toll road component/segment for the previous fiscal years¹

Road	FY 2017 (Jul 2016-Jun 2017)	FY 2018 (Jul 2017-Jun 2018)	FY 2019 (Jul 2018-Jun 2019)	FY 2020 (Jul 2019-Jun 2020)
45SW	—	—	\$ 13,319	\$ 3,749,385
71E Toll	\$ 1,566,334	\$ 8,139,643	\$ 8,912,636	\$ 8,698,565
183S	—	—	—	\$ 7,559,274
290 Toll	\$ 20,057,311	\$ 21,096,428	\$ 22,141,563	\$ 22,883,506
183A	\$ 52,679,465	\$ 53,697,812	\$ 58,187,639	\$ 59,738,538
MoPac	\$ 234,043	\$ 7,416,764	\$ 17,423,747	\$ 14,297,531

¹ Data pulled from the [FY 2020 June Monthly Financial Report](#).

HB 803



- Fiscal year 2020 accounting of total revenue collected, and expenses incurred by the entity for the previous fiscal year, such as debt of service, maintenance and operation costs and other miscellaneous expenses and any surplus revenue²

Operating Revenue	\$116,934,422
Other Revenue	\$6,496,707
Administrative, O & M, and Other Operating Expenses	\$(77,782,633)
Interest Expense	\$(38,140,491)

- Capital improvement plan for FY 2020 with proposed or expected capital expenditures over a period determined by the entity³

**Capital Improvement Projects
as of July 1, 2019**

Project Name	Estimated Total Project Cost	State/Federal Funding	General Fund	Funding Source
Mopac Express Lanes Project - North (to completion)	199,500,000	199,500,000		Category 2, Category 7, and Category 12 Funding and Short-Term Financing
US 183 South (to completion)	743,000,000	147,000,000		Category 2 and Category 12 Funding, Revenue Bonds, TIFIA Loan
Mopac Express Lanes Project - South (to construction)	16,500,000	16,500,000		Proposition 12 Funding
183A PH III	260,000,000			TBD
SH 45 SW (to completion)	108,920,000	88,920,000		TXDOT Grant, TXDOT Loan, Hays and Travis Counties
US 183 N Express Lanes (to environmental clearance)	580,000,000	7,200,000		Category 7 Funding
290E/130 Direct Connectors (to completion)	127,000,000	87,940,000		TXDOT, TIFIA Loan
Projects Under Development			1,000,000	General Fund
	<u>\$ 2,034,920,000</u>	<u>\$ 547,060,000</u>	<u>\$ 1,000,000</u>	

Funding Sources Descriptions:

- Category 2 - Metropolitan Area Corridor Projects (Federal)
- Category 7 - Statewide Transportation Program - Metropolitan Mobility/Rehabilitation (Federal)
- Category 12 - Commission Strategy Priority (State/Federal)
- Proposition 12 - General Obligation Bond Projects (State)

- Money deposited in a debt service fund as required by the debt indenture as of 6/30/2020⁴
— Debt service reserve fund of \$100,099,271.

² Data pulled from the [FY 2020 June Monthly Financial Report](#).

³ Table pulled from [FY 2020 Annual Operating Budget](#).

⁴ Data pulled from [FY 2020 June Monthly Financial Report](#).